

- IN THE UNITED STATES DISTRICT COURT FOR
THE SOUTHERN DISTRICT OF NEW YORK**

Other than in Section I(C), those questions using the term "You" should refer to the person who used Fosamax. You should attach as many sheets of paper as necessary to fully answer these questions.

If you have any documents (as defined above), that you are requested to produce in response to questions in this profile form or that relate to Fosamax or other bisphosphonate-containing products or medications you allegedly took, or to the incident, injuries, claims or damages that are the subject of your complaint or, if you have any unused Fosamax and its accompanying packaging, you are required to give all of these documents and materials to your attorney as soon as possible. If you are unclear about this obligation, please contact your attorney.

Whenever you are asked for the name and address of an individual or entity, you are to provide the full name and complete address for that individual or entity.

I. CASE INFORMATION

A. Name of person completing this form _____

B. Please state the following for the civil action which you have filed:

1. Case Caption: _____

2. Case No.: _____

3. Please state the name, address, and telephone number of the principal attorney representing you:

Eduardo Rodriguez, Esq.
Name of attorney

Kim, Pardy & Rodriguez P.A.
Firm name

230 E. Marks St, Orlando, FL 32803
City, State and Zip Code

(407) 481-0066
Telephone number

C. If you are completing this questionnaire on behalf of someone else (e.g., a deceased person, an incapacitated person), please complete the following:

Maria Rullan
Your Name

HC 55 Box 9410, Caibarien PR 00735
Address

584-34-1735
Social Security Number

In what capacity are you representing the individual? _____

If you were appointed by a court, please provide a copy of the order of appointment or power of attorney/authorizing document and state the:

Court _____ Date of Appointment _____

What is your relationship to the deceased or represented person? _____

If you represent a decedent's estate, state the date of the decedent's death: _____

D. Claim Information

1. Do you claim that you have suffered a physical injury as a result of Fosamax use? Yes ☒ No ☐
2. If the answer to the foregoing question is "yes," state the nature of the physical injury or injuries which you claim.

☒ Osteonecrosis of the Jaw
☒ Osteomyelitis of the Jaw
☐ Increased Risk of Developing Osteonecrosis of the Jaw
☐ Other (Please Specify): _____
☐ Not claiming any physical injuries as a result of Fosamax use

a. When do you claim this injury occurred? 07/2004
(month/day/year)

b. Date of diagnosis: 08/08/2004
(month/day/year)

c. Name, address, telephone number and specialty of the person who diagnosed this injury: Dr. Roberto Pacheco Dentist
urb. Santa Rosa Bldg. 20, # 42A
Bayamon, P.R. 00959 # (787) 786-3528

d. Name, address, telephone number and specialty of the person who treated this injury: University of P.R. Medical
Sciences Campus
(787) 758-2525 extension (1) 1117

3. Do you claim that you have suffered a psychological or emotional injury as a result of Fosamax use? Yes ☒ No ☐
4. If the answer to the foregoing question is "yes," state the nature of the psychological or emotional injury or injuries which you claim.

☒ Depression
☒ Anxiety
☐ Other (Please Specify): _____
☐ Not claiming any psychological or emotional injury as a result of Fosamax use

a. When do you claim this injury occurred? 10/2004
(month/day/year)

b. Have you sought treatment for this psychological or emotional injury? Yes ☐ No ☒

c. Symptom(s):

d. Date(s) of onset:

e. Date of diagnosis:

(month/day/year)

f. Do you still have the injury? Yes ☐ No ☐

g. Name, address, telephone number and specialty of the person who first diagnosed this injury.

h. Name, address, telephone number and specialty of the person who treated this injury:

i. Medications prescribed or recommended:

j. Date(s) of treatment:

5. Have you had discussions with any physician(s), dentist(s), or other health care provider(s) about whether any injury described in section I(D) above is related to the use of Fosamax?

Yes ☒ No ☐

If "yes," please identify:

Name(s) of health care provider(s): Atilano Leon

Address(es): Las Vistas Shopping Village, suite 43 Ave, Las

Specialty: Maxillofacial

Date(s) of Discussion(s): March 7, 2006 - December 12, 2006

a. Do you recall what you were told? Yes ☒ No ☐

b. If "yes," what were you told? The injury was caused due to fosamax consumption

[If you discussed with more than one health care provider, please separately identify what each individual said to you]

6. Do you claim that your treatment with Fosamax increased your risk of a future injury or harm that you have not yet experienced?

Yes ☒ No ☐

If "yes," identify and describe each and every such future injury or harm and for each, identify the basis for your contention.

Client is concerned to lose all his teeth and his Jaw

7. Have you had any discussions with any physician(s), dentist(s), or other health care provider(s) about whether your treatment with Fosamax or any other bisphosphonate puts you at increased risk of future injury or harm?

Yes ☒ No ☐ Don't Recall ☐

If "yes," please identify:

Name of health care provider(s): Physicians in Centro Medico, Clinicas Externas

Address: P.O. Box 2129 San Juan P.R. 00922

Specialty: Maxillofacial

Date(s) of Discussion(s): Client does not recall

State what the health care provider told you, including any description of the future injury or harm:

[If you discussed with more than one health care provider, please separately identify what each individual said to you]

8. If you do not claim to have suffered a physical, psychological, or emotional injury as a result of Fosamax use, state how you have been injured or damaged.

N/A

II. PERSONAL INFORMATION OF THE PERSON WHO USED FOSAMAX

A. Name: Miguel Angel Rullan Fontanet

B. Maiden name(s) or any other name(s) by which you have been known (from prior marriages or otherwise, if any): N/A

C. Gender: Male ☒ Female ☐

D. Social Security number: 128-28-8541

E. Driver's license number: 117841

State of issuance: Puerto Rico

F. Date and place of birth (city, county, and state): Place: Rio Grande, Puerto Rico. Date of birth: 04/09/1925

- G. Provide the full name, address, and age of each of your children: Miguel Rollan Bas - 60
Address: HC04 Box 44785 Aguadilla P.R. 00603
- Maria M. Rollan Bas - 58 Address: HC55 Box 9410 caiba P.R. 00735
- Jose M. Rollan - 57 Address: Urb. Tintillo H4 calle 6, bayamon, P.R. 00969
- H. Identify each address at which you have resided during the last ten (10) years, and list when you started and stopped living at each one:

Address	Dates of Residence
Urbanizacion Villa España	1964 - Present
C-15 Salamanca	
Bayamon, P.R. 00959	

- I. Complete the following information with respect to your employment for ten (10) years prior to your use of Fosamax or any other bisphosphonate to the present (If not employed during that period, state last employer).

Employer	Address	Occupation/ Job Duties	Dates of Employment	Salary/ Bonus/ Overtime
Puerto Rico Car Company	Does not exist Any more	operation of car machinery	1962-1976	around 9000 per hour

- J. Within the last ten (10) years, have you been convicted of any felony or a crime involving dishonesty or false statement?
 Yes _____ No ✓
- If "yes," please (1) identify the crime and/or felony, (2) when you were convicted or pled guilty, (3) where you were convicted or pled guilty, (4) whether you were incarcerated, and if so, for how long you were incarcerated.
- _____
- _____
- _____

- K. Are you making a claim for lost wages for either your present or previous employment? Yes _____ No ✓
- If "yes," identify your annual income at the time of the injury alleged in Section I(D): _____

- L. Have you ever filed a lawsuit or brought any other type of legal claim aside from the present suit? Yes _____ No ✓
- If "yes," for each such lawsuit, state (1) the court in which such lawsuit was filed, (2) the case name, (3) the names of the adverse parties, (4) the civil action or docket number assigned to the lawsuit, (5) a description of your claims in the lawsuit, and (6) whether the lawsuit has been resolved and if so, how it was resolved. _____
- _____
- _____

M. Have you ever served in any branch of the U.S. Military? Yes ☒ No ☐

If "yes," please state:

1. What branch and the dates of service: Army

2. Were you discharged for any reason relating to your physical, psychiatric or emotional condition? Yes ☐ No ☒

If "yes," state what that condition was: _____

3. Have you ever been rejected from military service for any reason relating to your health or physical condition? Yes ☒ No ☐

If "yes," state what that condition was: Served in Panama
1943-1946

4. Have you ever served in the military overseas? Yes ☐ No ☐

If "yes," state location and dates: _____

N. Insurance / Claim Information

1. Have you ever filed a worker's compensation claim? Yes ☐ No ☒

If "yes," to the best of your knowledge please state:

a. Year claim was filed: _____

b. Nature of disability: _____

c. Approximate dates of disability: _____

d. Resolution of claim: Denied ☐ Granted ☐ Other ☐

If "other," describe: _____

e. Identify the full name and address of the entity most like to have records concerning your claim: _____

f. Full name and address of your employer against whom claim was filed: _____

2. Have you ever filed a social security disability (SSI or SSD) claim?

Yes ☐ No ☒

If "yes," to the best of your knowledge please state:

a. Year claim was filed: _____

b. Nature of disability: _____

c. Approximate dates of disability: _____

d. Resolution of claim: Denied ☐ Granted ☐ Other ☐

If "other," describe: Social Security for retirement

- e. Identify the full name and address of the entity most like to have records concerning your claim: Victory Shopping Center
Carutara 167 Bayamon, P.R.

3. Has any insurance or other company provided medical and/or dental coverage to you (either directly or through a group or employer) for the period beginning twelve (12) years before your first use of Fosamax or any other bisphosphonate through the present? Yes ☒ No ☐
Don't Recall ☐

If "yes," then as to each such company, separately state:

- a. Name of the company: La Reforma
b. Address of the company: Client does not have any information
c. The account/policy number or designation: _____
d. Name of Primary Insured: _____
e. Dates of coverage: _____
f. If there are any insurance coverages for which you cannot recall all of the details, please describe those details that you can remember: _____

La Reforma was government funded which
client would receive it through having
low income

III. EDUCATIONAL HISTORY

Identify each school, college, university and other educational institution you have attended, the dates of attendance, courses of study pursued and diplomas or degrees awarded.

Attended high school 10th grade in
Rio Grande, P.R. (primary) dates: 1939-1941

Studied a mechanical course in Santorca P.R.
Dates: 1947
Escuela de Arte Industriales, Gomez Briso

IV. FAMILY INFORMATION

- A. Have you ever been married?
Yes ☒ No ☐

- B. If "yes," for each spouse/former spouse state:

1. Spouse's name: Maria Mercedes Bes
2. Dates of marriage: 06/21/1946

3. Spouse's date of birth: 2/2/1927
4. Spouse's occupation: Retired
5. Spouse's address and phone number: Urbanizacion
Villa España C-15 Sala Manca, Bayamon, PR 00981
6. If applicable, why did the marriage end (e.g., divorce, death)? N/A
7. If applicable, the date the marriage ended: _____

- C. Have your grandparents, parents, siblings and children ever had or been diagnosed with or had osteonecrosis or osteomyelitis?

Yes _____ No ✓

If "yes," state (1) the name and relationship of the person to you, (2) the disease(s) he or she has/had, and (3) the date of that individual's diagnosis. _____

V. DENTAL BACKGROUND

A. HABITS

1. On average, during the twelve (12) year period BEFORE you first used Fosamax, how often did you:
 - a. Brush your teeth per week? Everyday, once a day
 - b. Floss your teeth per week? Doesn't floss
 - c. See a dentist for routine check-ups, examinations or teeth cleaning? would go for routine checkups and cleaning once a year
2. On average, during the period AFTER you began using Fosamax, how often do you:
 - a. Brush your teeth per week? everyday, once a day
 - b. Floss your teeth per week? Doesn't floss
 - c. See a dentist for routine check-ups, examinations or teeth cleaning? Routine checkups and cleaning once a year

B. DENTAL STATUS

1. Are you missing any teeth (including wisdom teeth or others)?

Yes ✓ No _____ Don't Recall _____

If "yes," indicate the following:

- a. How many are you missing? 1 molar on top, 4 front teeth and 1 molar
- b. Which teeth? Left in the bottom
- c. When and how did you lose each of those teeth? Client
does not recall when, they were damaged
or extracted

2. Were any of the missing teeth extracted? Yes ☒ No ☐
Don't Recall ☐

If "yes," indicate the following:

- a. How many? client does not Recall
b. Which teeth? client does not Recall
c. When and why were these teeth extracted? client does not recall, extracted due to damaged teeth
d. Who performed each extraction? (please provide the name, address, telephone number and specialty of the person who performed each extraction(s)). Dr. Rodriguez Baraso
Marida Lomas Vazquez, Bayamon PR
(787) 780-7205

3. Have you ever had any dental implants, artificial fixtures (including dentures and bridges), or any dental prosthodontics or orthodontia (including braces)? Yes ☐ No ☒ Don't Recall ☐

If "yes," indicate the following:

- a. What type of dental implant(s), artificial fixture(s), or dental prosthodontics or orthodontia did you have? _____

b. Identify approximately when you received each dental implant, artificial fixture, or dental prosthodontics or orthodontia? _____

c. Please identify the teeth or the approximate locations in your mouth where you received dental implants, artificial fixtures, or dental prosthodontics or orthodontia? _____

d. Please provide the name, address, telephone number and specialty of the persons who installed or fitted your dental implants, artificial fixtures, or dental prosthodontics or orthodontia. _____

e. Please describe any problems or complications you experienced relating to the dental implants, artificial fixtures, or dental prosthodontics or orthodontia you received? _____

4. Have you ever had any periodontal procedures? Yes ☒ No ☐
Don't Recall ☐

If "yes," indicate the following:

- a. What type of periodontal procedure(s) have you had? Root Canal
- b. When did you receive each procedure? May 2007
- c. Please provide the name, address, telephone number and specialty of the person who performed each procedure. Dr. Francisco Ramirez Brunetti, Ave. Betances, H 56 Urb. Hma Davila Bayamon PR 00965, # (781) 798-7920
- d. Did you have any problems or complications related to the periodontal procedure (describe each complication)? Developed Abscesses and it ruptured

5. Have you ever had a fracture of the jaw? Yes ☐ No ☒
Don't Recall ☐

If "yes," indicate the following:

- a. Date(s) of each fracture? _____
- b. Describe how you suffered each fracture? _____
- c. Describe the portion(s) of the jaw fractured and the extent of the fracture(s): _____
- d. Please provide the name, address, and telephone number of each person who treated you for each fracture. _____

C. Have you ever had or been diagnosed with any of the following conditions:

	Yes	No	Unknown
Osteonecrosis of the jaw	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Osteomyelitis	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Infection in the mouth	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tori in the mouth	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Bone spurs in the mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Exposed bone in the mouth	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Tooth decay	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Poor healing of infections in the mouth	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gum disease or infection	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Periodontal disease	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Bleeding gums	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Temporomandibular joint [TMJ] problems	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Abscesses	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	Yes	No	Unknown
Lesions in the mouth	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cancer of the mouth	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Herpes [in or around the mouth]	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Lockjaw	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Exostosis (bony outgrowth)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pain (persistent or otherwise) in the mouth or jaw	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Swelling in the mouth or jaw	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Non-healing sore in the mouth or jaw	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Draining fistula	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Numbness of the lip, chin, mouth or jaw	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
"Heaviness" of the jaw	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Burning or tingling in the jaw	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Limited range of motion in the jaw	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Edentulous (toothless) regions in the mouth	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Lingual Mandibular Sequestration	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Osteoradionecrosis	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Other disease of the jaw or oral cavity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Please specify:			

D. If you responded "yes" to any of the above, please provide the following information for each condition:

Condition	Name and Address of Person(s) Who Diagnosed or Treated the Condition	Approximate Onset Date of Condition
Osteoradionecrosis		
Osteomyelitis	Dr. Roberto Pacheco, Urb. STA ROSA, block # 20, 42A, Bayamon, PR 00959	8/19/2004
Infection	Dr. Angel Otano, Calle I #47, Urb. HMAS Davila, Bayamon, PR 00959	8/27/07
Poor Healing	Dr. Angel Otano, Calle I #47, Urb. HMAS Davila, Bayamon, PR 00959	8/27/07
Abscesses	Dr. Ramirez Brunat, Ave. Betances #56, Urb. HMA Davila, Bayamon, PR 00965	05/2007
Draining fistula	Dr. Ramirez Brunat, Ave. Betances #56, Urb. HMA Davila, Bayamon, PR 00965	05/2007

* Pain, Swelling, & burning has not been diagnosed, but client feels it

E. State whether you ever had any of the following dental or oral procedures/tests at any time.

	Yes	No	Unknown
Gingivectomy or gum resection	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Periodontal surgery	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Oral surgery	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Root canal or other endodontic procedure	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Root planing, scaling, or other treatment for gum disease	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Any invasive dental procedure	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

	Yes	No	Unknown
Ridge smoothing			<input checked="" type="checkbox"/>
Debridement of the oral cavity	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Bone trimming	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Apicoectomy	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
Bone jaw biopsy	<input checked="" type="checkbox"/>		
Dental x-rays, panorex, or other dental imaging	<input checked="" type="checkbox"/>		
Other diagnostic test or imaging of the mouth or jaw			
Please specify: _____			

F. For each procedure/test for which you answered "yes," please identify the following information:

Test/Procedure	Name and Address of Physician/Dentist Who Performed Test/Procedure	Approximate Dates of Treatment
Biopsy	Physicians in: Centro Medico Clinicas Externas P.O. Box 2129, San Juan P.R. 00922	September 7, 2004
Bone Trimming	Physicians in University of Puerto Rico P.O. Box 2667, San Juan P.R. 00936	September 2004
2nd Bone Trimming	Centro Medico Clinicas Externas P.O. Box 2129, San Juan P.R. 00922	2005
Dental Imaging	Dr. Renea Dietrich, Advanced Imaging 1700 Leguan, Puerto Rico	02/22/2006

VI. OTHER MEDICAL BACKGROUND AND INFORMATION

A. To the best of your knowledge, did you use or take any of the following medications or substances BEFORE the injury that you allege you suffered occurred? If "yes," please provide the first and last date on which you took the medication or substance.

	Yes	No	Date First Taken	Date Last Taken
Corticosteroids or other steroids	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Radiation therapy	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
a. Head and/or Neck	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
b. Other Body Part	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Chemotherapy	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Hormonal therapy (including, but not limited to, estrogen therapy, oral contraceptive, estrogen/progestin therapy, anti-estrogens, aromatase inhibitors, and anti-androgens/androgen deprivation therapy)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		

	Yes	No	Date First Taken	Date Last Taken
Blood pressure (hypertension) medication	<input checked="" type="checkbox"/>	<input type="checkbox"/>	1980	Present
Cholesterol-lowering medication	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Medication for the treatment of Rheumatoid Arthritis	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Medication for the treatment of Diabetes	<input type="checkbox"/>	<input checked="" type="checkbox"/>		

- B. Were you taking any other prescription medicines in the five (5) years prior to developing the injury you are claiming in this action?

Yes _____ No ☒

If "yes," please list the medications, the first and last dates of ingestion, and reasons for taking each. _____

- C. Have you participated in any clinical trials or taken any experimental drugs?

Yes _____ No ☒

If "yes," please indicate when you participated in such trials, where the trials took place, which drugs you took, and for what condition you took such drugs. _____

- D. Smoking/Tobacco Use History:

Do you now or have you ever smoked or used tobacco products?

Yes _____ No ☒

If "yes," indicate with an "X" the answer and fill in the blanks applicable to your history of smoking and/or tobacco use

1. Current smoker of cigarettes ____; cigars ____; pipe tobacco ____; or user of chewing tobacco/snuff ____.

a. Amount smoked or used: on average _____ per day for _____ years.

2. Past smoker of cigarettes ____; cigars ____; pipe tobacco ____; or used chewing tobacco/snuff ____.

a. Date on which smoking/tobacco use ceased: _____

b. Amount smoked or used: on average _____ per day for _____ years.

E. Alcoholic Beverage Consumption History

Do you now drink or have you in the past drunk alcohol (beer, wine, whiskey, etc.)? Yes ✓ No

If "yes," fill in the appropriate blank with the number of drinks that represents your average alcohol consumption during the period you were taking Fosamax up to the time that you sustained the injuries alleged in the complaint:

 drinks per week,
 drinks per month,
 drinks per year, *or*

Other (describe): Social Drink

F. Have you ever experienced or been diagnosed or treated for any of the following:

	Yes	No	Unknown
1. Necrosis, avascular necrosis, aseptic necrosis or osteonecrosis in any part of the body	<u>✓</u>		
2. Osteoporosis		<u>✓</u>	
3. Paget's disease			<u>✓</u>
4. Pancytopenia or abnormal blood count secondary to cancer and/or cancer treatment	<u>✓</u>		
5. Sickle cell disease			<u>✓</u>
6. Gaucher's disease			<u>✓</u>
7. Vascular diseases, problems, or insufficiencies		<u>✓</u>	
8. Autoimmune or connective tissue disorders			<u>✓</u>
a. Systemic lupus erythematosus		<u>✓</u>	
b. Rheumatoid arthritis		<u>✓</u>	
c. Vasculitis			<u>✓</u>
d. Crohn's disease		<u>✓</u>	
e. Reynaud's syndrome		<u>✓</u>	
f. Sjogren's syndrome		<u>✓</u>	
g. IBD (Inflammatory Bowel Disease)		<u>✓</u>	
h. Pernicious Anemia			<u>✓</u>
i. Primary Biliary Cirrhosis		<u>✓</u>	
j. Other (describe): <u> </u>		<u>✓</u>	
9. Acquired Immune Deficiency Syndrome (AIDS) or HIV		<u>✓</u>	
10. Renal transplant, disease and/or impairment		<u>✓</u>	
11. Caisson's disease, barotraumas and/or decompression sickness		<u>✓</u>	
12. Pancreatitis		<u>✓</u>	
13. Diabetes Mellitus		<u>✓</u>	
14. Fungal infections (including, but not limited to, Aspergillus fungus)		<u>✓</u>	
15. Asthma		<u>✓</u>	
16. Blood disorders, dyscrasias or other blood abnormalities		<u>✓</u>	
17. Dislocation of any bones in the jaw		<u>✓</u>	
18. Bone disorders and/or fractures		<u>✓</u>	
19. Herpes Zoster		<u>✓</u>	

	Yes	No	Unknown
20. Any other liver or kidney disease(s) not mentioned above. Please specify: _____		<input checked="" type="checkbox"/>	

G. If you responded "yes" to any of the above, please provide the following information for each condition:

Condition	Name and Address of Person(s) Who Diagnosed or Treated Condition	Approximate Onset Date of Condition
Osteonecrosis	Dr. Anabela Harrara, Centro Medico Clinica's Gytarnas, P.O. Box 2124 San Juan PR 00922	7/27/2005
Abnormal blood count	Dr. Carlos Chirasa, Instituto San Pablo Calle Santa Cruz #66 Bayamon PR 00960	09/2001

H. If you are claiming a psychological or emotional injury in this case, state whether you have ever experienced or have ever been treated for any psychological, psychiatric or emotional problem (including depression) not related to your use of Fosamax.

Yes _____ No ☒

If "yes," please provide the following information for each condition:

- Describe the symptoms experienced. _____
- Please provide the name, address, telephone number and specialty of the person who provided the diagnosis and/or treatment. _____
- Please provide the name and address of the facility or hospital, if any, where the treatment was provided. _____
- For each provider of care identified in subparagraphs 2 and 3, please produce an executed copy of the release form attached as Ex. C, authorizing Merck to obtain your psychotherapy notes and related records generated by any such mental health care practitioner.

I. Have you ever suffered any injury to your head, neck, mouth or jaw?
Yes ☒ No _____

If "yes," please state:

- When the injury occurred. _____
- The nature of the injury, including what part of the body was injured. _____

3. Please provide the name, address, telephone number and specialty of the person who provided the diagnosis and/or treatment. _____

4. Please provide the name and address of the facility or hospital, if any, where the treatment was provided. _____

5. Please identify the medications taken to treat the injury. _____

VII. CANCER BACKGROUND

- A. ~~Have~~ you ever been diagnosed with cancer or metastatic disease?
Yes ☒ No ☐

If "yes":

1. When were you first diagnosed with cancer or metastatic disease?
September 2001
2. What type of cancer or metastatic disease was it? Multiple Myeloma
3. Who diagnosed this cancer or metastatic disease? (Please provide the name, address, telephone number and specialty of each diagnosing physician). Dr. Chiesse, Carlos, Oncologist
Instituto San Pablo (Centro Medico de San Pablo)
Calle Santa Cruz No. 66 Bayamon, PR 00960, # (787) 787-5045
4. Have you been diagnosed with cancer or metastatic disease more than once? Yes ☐ No ☒

If "yes," provide the information requested in questions 1, 2, and 3 for each cancer or metastatic disease diagnosed. _____

VIII. FOSAMAX AND OTHER BISPHOSPHONATE USE

- A. Identify which of the following medications you have taken:

	Yes	No
1. FOSAMAX®	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. FOSAMAX PLUS D®	<input type="checkbox"/>	<input checked="" type="checkbox"/>
2. Zometa®	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Aredia®	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. Actonel®:	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5. Boniva® or Bondronat®	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. Didronel®	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7. Skelid®	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. Nerixia®	<input type="checkbox"/>	<input checked="" type="checkbox"/>

	Yes	No
9. Bonafos® or Clastoban® or Clasteon® or Ostac®	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. Osteolite®	<input checked="" type="checkbox"/>	<input type="checkbox"/>

B. Complete the following information for each drug identified above:

	Dates of Use of Drug (month/day/year)	Dosage and Form of Dose (IV, oral)	Full Name of Physician(s) Who Prescribed	Full Address of Prescribing Physician(s)	Condition(s) Treated	Name of Facility and Street Address of Location Where Drug Was Infused, Injected or Taken or Name and Address of Pharmacy(s) Where Prescription was Filled
Fosamax	2002	70 mg Oral	Dr. Carlos Chiasa	Instituto San Pablo St B 409 Calle San Juan #66, Bayamon PR	Plasma Cells Dyscrasia	Farmacia Graciosa Calle B Bloque 39 A #16 Bayamon PR 00961
Aradia	11/26/2003	Client can't recall, provided in clinic	Dr. Jose Sobrino	Torre de San Pablo Piso #5, Oficina #503 San Pablo, PR	Mayoloma Multiple	Office of Dr. Jose Sobrino

C. For what disease or condition were you prescribed each of the medications identified in section VIII(A):

- Injury, illness, or disability: Fosamax for problems with bones = Plasma cells dyscrasia
Aradia for Mayoloma Multiple
- Date(s) of onset: _____
- Date(s) of diagnosis: Cancer - September 2001
Problems with his bones - Around September 2001
- Please provide the name, address, telephone number and specialty of the person by whom the injury, illness or disability was first diagnosed.
Plasma cells Dyscrasia - Dr. Carlos Chiasa, Instituto San Pablo
Mayoloma Multiple - Dr. Jose Sobrino, Torre de San Pablo
- List the treatment (surgery, medications taken or prescribed) for the injury, illness or disability: Fosamax - Plasma Cells Dyscrasia
Aradia - Mayoloma Multiple

D. Did you receive any samples of Fosamax? Yes ☒ No ☐

If "yes," provide the following:

1. Identify the full name and address of each person who provided them:

Dr. Carlos J. Chiusa - Oncologist

Instituto San Pablo, Suite 409 Calle Santa Cruz 100 61

2. Identify the approximate date(s) when the samples were provided: Bayamon, PR 2004

E. At the time you first began taking Fosamax or other bisphosphonates did you suffer from any other physical injuries, illnesses or disabilities other than the disease or condition identified in VIII(C) above? Yes ☐ No ☒

If "yes," identify the injury, illness, or disability, symptoms, date(s) of onset and dates(s) of diagnosis

1. Injury, illness, or disability: _____

2. Symptom(s): _____

3. Date(s) of onset: _____

4. Date(s) of diagnosis: _____

5. Please provide the name, address, telephone number and specialty of the person by whom the injury, illness or disability was first diagnosed. _____

F. To the best of your knowledge, state whether you underwent any of the following tests, procedures, or surgeries BEFORE the injury you allege you suffered occurred.

	Yes	No	Unknown
1. Skeletal bone scan (scintigraphy), Dual Energy X-Ray Absorptiometry (DEXA) scan, or nuclear medicine imaging			<input checked="" type="checkbox"/>
2. MRI (including functional MRI, or MRI spectroscopy), CT or CTA scans for bone	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>
3. Doppler scans		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4. Ultrasound for bone		<input checked="" type="checkbox"/>	
5. PET scans for bone		<input checked="" type="checkbox"/>	
6. Interventional radiology procedure images, such as organ procedures or vascular interventional radiology procedures		<input checked="" type="checkbox"/>	
7. Vascular surgery		<input checked="" type="checkbox"/>	
8. Any other surgery on bone (Please describe: _____)		<input checked="" type="checkbox"/>	

- G. For each test, procedure, or surgery for which you answered "yes," please identify the treating physician and approximate date of the test.

Test/Procedure	Name and Address of Facility Where Test/Procedure Performed	Approximate Dates of Test/Procedure
CT of facial Bones	Dr. Herrera, Centro Medico, Clinicas	2/22/2006
	Extomas maxilofacial	
	P.O. Box 2129 San Juan PR 00922	

- H. Did you see any written, televised or internet-based advertising or labeling materials regarding Fosamax prior to or during the time you took Fosamax? Yes ☐ No ☒

If "yes," state which written, televised or internet-based advertising or labeling materials you recall seeing regarding Fosamax and when you saw such advertising or labeling materials, excluding any such materials that are covered by the Attorney-Client or Work Product Privileges. _____

- I. Have you ever visited any website (including any chat rooms) regarding Fosamax or any other bisphosphonates? Yes ☐ No ☒

If "yes," identify all websites and chat rooms visited that you recall and the approximate dates of visit, excluding any such visits that are covered by the Attorney-Client or Work Product Privileges. _____

- J. Instructions or Information:

1. Did you receive any written or oral instructions or information about Fosamax before you took it? Yes ☒ No ☐ Don't Recall ☐

2. If "yes," please answer the following:

- When did you receive the instructions or information? Client does not recall, it was given to him when initially prescribed
- From whom did you receive it? Dr. Carlos Chirasa
- What written instructions or information did you receive? From label on medication, take before breakfast
- What oral instructions or information did you receive? Take before breakfast and cannot rest right after consumption

IX. MONETARY LOSS CLAIMS

- A. Have you paid or incurred any medical expenses that are related to any condition that you claim or believe was caused by your use of Fosamax and for which you seek recovery in the action you have filed?

Yes ☒ No ☐

Client does not recall at the time

If "yes," state the total amount of such expenses at this time: \$ _____

- B. Has your insurer, or any other entity or person, paid or incurred any medical expenses that are related to any condition that you claim or believe was caused by your use of Fosamax and for which you seek recovery in the action you have filed?

Yes ☐ No ☐

If "yes," state the total amount of such expenses at this time: \$ _____

Please provide an itemized statement of the nature and amount of all damages you are claiming. _____

X. WITNESSES

Please identify all persons (not identified elsewhere in this questionnaire) who you believe possess information concerning your injury, your current medical condition, the medical condition for which you took Fosamax, and/or your claims in this case and for each, state their name, address, telephone number and a description of the information you believe they possess. *N/A*

XI. DOCUMENTS AND THINGS

Please indicate whether you or your attorney are in possession of the following documents by checking "Yes" or "No" where indicated and attach copies of the following documents to your response to this profile form. If you withhold a document or information otherwise discoverable by claiming that it is privileged or otherwise protected, you shall make any such claim expressly and describe the nature of the information or document not produced or disclosed in a manner that enables other parties to assess the applicability of the privilege or protection, in accordance with the requirements of Fed.R.Civ.P. 26(b)(5).

- A. For each health care practitioner who has examined you, treated you, or consulted with other health care practitioners regarding your medical or

dental condition within twelve (12) years of your first use of Fosamax to the present, produce an executed copy of the release form attached to this Plaintiff's Profile Form as Ex. A, authorizing Merck to obtain medical records from each health care practitioner.

- B. Produce an additional TEN ORIGINAL SIGNED copies of the release form attached as Ex. A, leaving blank the name to whom the release is directed, authorizing Merck to obtain medical records from each health care practitioner who later becomes known to Merck who has examined you, treated you, or consulted with other health care practitioners regarding your medical or dental condition at any time.
- C. For each hospital, clinic or any other facility at which you have been treated for any medical or dental condition within twelve (12) years of your first use of Fosamax to the present, produce an executed copy of the release form attached as Ex. A, authorizing Merck to obtain medical records from each such hospital, clinic or any other facility.
- D. Produce an additional TEN ORIGINAL SIGNED copies of the release form attached as Ex. A, leaving blank the name to whom the release is directed, authorizing Merck to obtain medical records from any hospital, clinic or any other facility that later becomes known to Merck and at which you have been treated for any medical or dental condition at any time.
- E. Has any health care practitioner examined you, treated you, or consulted with other health care practitioners regarding your medical, dental or mental condition at or in affiliation with a Veteran's Administration facility?
Yes ☒ No ☐

If your answer is YES, please produce an executed copy of the release form VA 10-5345 attached as Ex. B, authorizing Merck to obtain medical records from each health care practitioner.

- F. Has any psychologist, psychiatrist or other mental health care practitioner examined or treated you for any psychological, psychiatric, or emotional injuries, illnesses and/or conditions allegedly suffered as a result of your treatment with Fosamax? Yes ☐ No ☒

If your answer is YES, please produce an executed copy of the release form Authorization for Release of Mental Health Records attached as Ex. C, authorizing Merck to obtain your mental health records, psychotherapy notes, and clinical information generated by any such mental health care practitioner.

- G. A copy of all medical records from any health care provider identified in any of your responses to the questions above. Yes ☐ No ☒
- H. All radiological or other imaging or recordings identified in any of your responses to the questions above. Yes ☒ No ☐
- I. If you have been the claimant or subject of any worker's compensation, Social Security or other disability proceeding, all documents relating to such proceeding. Yes ☒ No ☐

- J. Have you ever made a claim for Social Security benefits, disability insurance benefits, or workers' compensation benefits? Yes ☒ No ☐

If your answer if YES, please produce an executed copy of each applicable authorization (Form SSA-3288; Authorization for Release of Disability Insurance Records; and/or Authorization for Release of Workers' Compensation Records) attached as Ex. D, authorizing Merck to obtain all documents discussing, describing or memorializing your requests for Social Security, disability insurance, or workers' compensation benefits.

- K. If you claim you have suffered a loss of earnings or earning capacity, produce copies of your Federal and State income tax returns and related tax forms (such as W-2s, 1099's, etc.) evidencing all income for each of the years from ten (10) years prior to your injury to the present. Yes ☐ No ☒

- L. Do you claim you have suffered a loss of earnings or earning capacity? Yes ☐ No ☒

If your answer is YES: please produce executed copies of each of the authorizations (Form 4506 and Authorization for Release of Department of Revenue Records) attached as Ex. E, authorizing Merck to obtain your Federal and State income tax returns for each of the years from ten (10) years prior to your injury to the present.

- M. If your answer to Question L is YES, please also produce an executed copy of the authorization Form SSA 7050-F4 attached as Ex. F, authorizing Merck to obtain your earnings information from the Social Security Administration.

- N. If you claim you have suffered a loss of earnings or earning capacity, all documents relating to your employment at any time, including documents relating to attendance, leave of absences (whether for vacation, sick leave or other reasons), reported injuries, promotions and demotions, performance evaluations, reports of health examinations, job applications, and wages paid and/or earnings given (including W-2 forms), and all other pertinent documents, including any and all medical, psychological, or testing records or memoranda. Yes ☐ No ☒

- O. If your answer to Question L above is YES, for each of your employers identified in any of your responses to the questions above, please produce two executed copies of the release form Authorization for Release of Employment Records attached as Ex. G, permitting Merck to obtain your employment records, including W-2 forms.

- P. Have you ever served in the military? Yes ☒ No ☐

If your answer is YES, please produce an executed copy of Standard Form 180 attached as Ex. H, permitting Merck to obtain your military personnel, service, and health records.

- Q. Copies of all documents from any healthcare provider (as defined above) or others discussing, describing, relating to, or memorializing your treatment with Fosamax or to any condition you claim is related to the use of Fosamax. Yes ☒ No ☐ *still gathering records*
- R. For each insurance company or other organization that has insured you from twelve (12) years prior to your first use of Fosamax to the present, produce an executed copy of the authorization, attached as Ex. I, authorizing Merck to obtain all insurance records from each such company.
- S. All documents constituting, concerning or relating to product use instructions, product warnings, package inserts, handouts or other materials distributed with or provided to you in connection with your use of Fosamax. Yes ☐ No ☒
- T. Copies of advertisements, written or Internet materials or promotions for Fosamax which you saw prior to or during your use of the medication. Yes ☐ No ☒
- U. Copies of all websites you visited regarding Fosamax or any other bisphosphonates, your injuries and/or this lawsuit, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒
- V. Copies of transcripts of Internet chat room discussions in which you participated regarding Fosamax, any other bisphosphonates, your injuries and/or this lawsuit, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒
- W. Copies of email relating to Fosamax, any other bisphosphonates, your injuries and/or this lawsuit, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒
- X. All documents relating to Fosamax or any alleged health risks or hazards related to these drugs in your possession at or before the time of the injury alleged in your Complaint. Yes ☐ No ☐
- Y. All documents you (and not your lawyer) obtained directly or indirectly from Merck. Yes ☐ No ☒
- Z. All diaries, calendars or any other writings or recordings made by you, or by any other person, describing, discussing, explaining or referring to the injuries, damages, or causes of action alleged by you in the Complaint, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒
- AA. All diaries, calendars or any other writings or recordings made by you, or by any other person, describing, discussing, explaining or referring to the underlying illness or disease for which you received Fosamax, not including those items covered by the Attorney-Client or Work Product Privileges. Yes ☐ No ☒

BB. Copies of all documents you (and not your attorneys) obtained from any source related to Fosamax or to the alleged effects of such medications, not including those items covered by the Attorney-Client or work Product Privileges.

Yes ___ No ___

CC. If you claim any loss from medical expenses, copies of all bills from any physician, hospital, pharmacy or other health care provider.

Yes ☒ No ___

DD. Decedent's death certificate (if applicable).

Yes ___ No ___ Not applicable ☒

XII. LIST OF MEDICAL PROVIDERS AND OTHER SOURCES OF INFORMATION

Identify the following:

A. Your current family and/or primary care physician:

Name	Address	Specialty	Approximate Dates of Treatment
Dr. Edelmaro Rivera	Torre de San Pablo Piso 5, Bayamon PR #(787) 786-4913	Internal Medicine/ Cardiologist	15 years - present

B. Identify each of your *other* primary care physicians for the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Specialty	Approximate Dates of Treatment
	N/A		

- C. Each hospital, clinic, or healthcare facility where you have received inpatient treatment or been admitted as a patient during the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Admission Dates	Reason for Admission
		N/A	

- D. Each hospital, clinic, or healthcare facility where you have received outpatient treatment (including treatment in an emergency room) during the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Treatment Dates	Reason for Treatment
Dr. Idelfonso Rivera Office	Torre San Pablo Piso #5 Bayamon, PR	Does not Recall	Blood Pressure
Dr. Jose Sobrino	Torre de San Pablo Piso #5 Oficina #503 San Pablo, PR	11/2003, Monthly treatment	Aradia, Chemotherapy for Mammary Multiple

- E. Identify each health care provider who has ever seen or treated you for osteoporosis or the underlying illness for which you took Fosamax.

Name	Address	Specialty	Approximate Dates of Treatment
Dr. Carlos Chirisa	Centro Medico San Pablo Calle Santa Cruz #16, Bayamon, PR 00960	oncologist	10/2001 - Summer 2003
Dr. Jose Sobrino	Torre de San Pablo Piso #5 Oficina #503 San Pablo, PR #(787) 780-4561	oncologist	11/2003-present

- F. Each dentist, orthodontist, periodontist, oral and maxillofacial surgeons or other healthcare provider involved in providing dental care or treatment who you have ever seen or from whom you have ever received treatment.

Name	Address	Specialty	Approximate Dates of Treatment
Dr. Nilano Leon	Las Vistas Shopping Village, Ste. 43 Ap. 103 Cumbre 5 Rio Piedras, PR 00926	Maxillofacial	3/7/06 - 12/2/06
Dr. Angel Otano	Calle I #47 urb. Hnas Davila Bayamon, PR 00959	Maxillofacial	10/16/04 - 6/15/06
Dr. Roberto Pacheco	urb. Sta Rosa bloque 20 #42A Bayamon, PR 00959	Maxillofacial	07/14/2004 8/14/2004

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- G. Identify any other healthcare provider by whom you have been seen or from whom you have received treatment for any reason during the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Specialty	Approximate Dates of Treatment
Dr. Idelfonso Rivera	Torre de San Pablo Piso #5 Bayamon, PR #(787) 786-4913	Internal Medicine Cardiologist	15 years ago - Present

- H. If you are claiming any psychological or emotional damages, identify each psychiatrist, psychologist, mental health counselor, therapist and/or social worker from whom you have received treatment or with whom you have consulted regarding your health during the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address	Specialty	Approximate Dates of Treatment
	N/A		

- I. Each pharmacy that has dispensed medication to you in the twelve (12) years prior to the date of your first use of Fosamax or any other bisphosphonate through the present.

Name	Address
Farmacia Graciosa	Urbanizacion Sierra Bayamon
	Avenida North Main, Esq West Main
	Bayamon P.R. 00961
	#(787) 786-7194